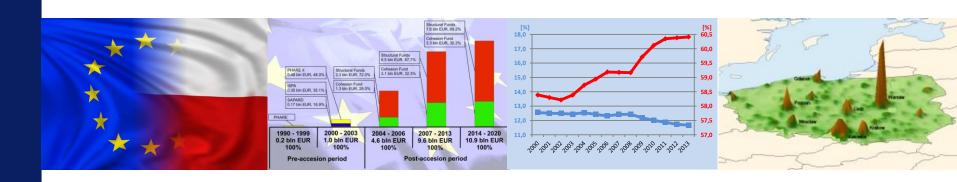


COHESION POLICY IN POLAND ASSUMPTIONS AND IMPLEMENTATION



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INSTITUTE OF SOCIO-ECONOMIC GEOGRAPHY AND SPATIAL MANAGEMENT



Poland, one of the new member states of the European Union, has the largest area and the greatest population number in this group. This means relatively most serious challenges connected with the spatial scale of differences in development and differences in its determinants. As a consequence, on entering the EU, Poland became a sort of a 'laboratory' of the European cohesion policy.

The 'experiment' concerns:

- the efficiency of the implementation of the Community's regional policy at the national level in the conditions of a post-socialist state
- the effectiveness of this policy in a large member state, internally diversified at regional and sub-regional levels



The goal of this analysis is to present the state of and changes in the assumptions of the cohesion policy in Poland and its implementation progress.

The analysis refers to three basic aspects:

- transfer of the EU cohesion policy assumptions to the national regional policy
- extent of and spatial differences in the intervention of the EU cohesion policy
- changes in the level of socio-economic development and the convergence effects obtained as a result of the development intervention received

and covers three periods: 2004-2006, 2007-2013, and 2014-2020 (with the 'mid-term' for the year 2016 in the last case).

A spatial range of the analysis embraces the national and regional level but in some cases the problem concerns a local level too.



INTRODUCTION, GENESIS AND SYSTEMATIZATION



11th Slovak-Czech-Polish Seminar "Flows, Spaces and Societies in Central Europe" June 14th-16th, 2017





INTRODUCTION

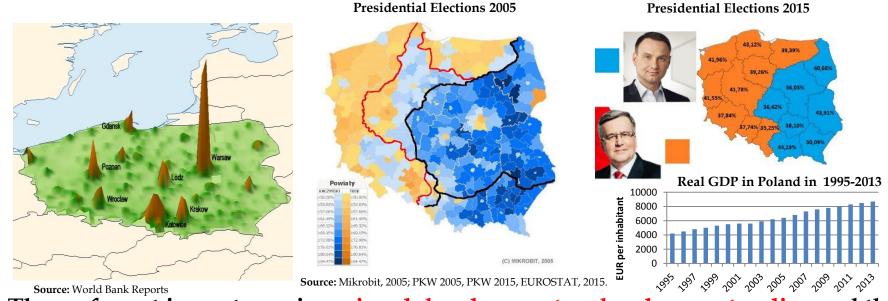


11th Slovak-Czech-Polish Seminar "Flows, Spaces and Societies in Central Europe" June 14th-16th, 2017



INTRODUCTION

Poland is a country of large and historically determined internal development differences which, after the economic transformation, remain or even increase in the conditions of growing convergence at the state level.

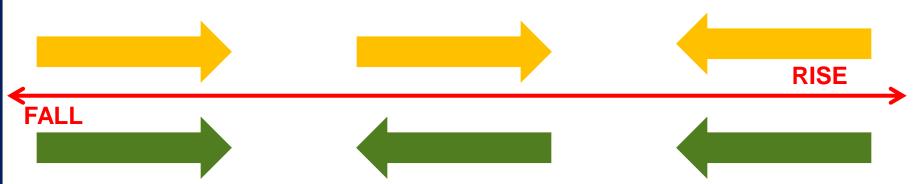


Thus, of great importance is regional development, a development policy and the effectiveness of its intervention.



INTRODUCTION

Regional development involves both <u>dynamic processes</u> occurring as a result of specific conditions and factors which generate the character, direction and pace of socio-economic changes and <u>deliberately targeted changes</u> which lead to the implementation of tasks indicated in the regional policy through determinants and growth-oriented factors



Regional policy is a targeted action intended to improve conditions and activate the regional development objectives.



INTRODUCTION

Search for a more effective impact directed towards the improvement of conditions and the activation of regional development objectives leads to the search for a new

paradigm of regional policy.

Since the 1980s economists and regionalists have been searching for new approaches that would explain regional and local development processes. It can be attributed to the fact that traditional growth theories cesead to be useful in the analysis and explanation of the development processes of the 1980s and 1990s. This search led to the inclusion of economic geography works and theoretical approaches into the mainstream of economic research (Krugman 1991; 1995; Barca, McCann & Rodriguez-Pose, 2012; Capello & Nijkamp, 2009). In the explanation of development processes, the change in the paradigm is caused by the increased significance of human capital, (endogenous innovations growth agglomeration of activity and proximity, which is considered not only in terms of physical proximity (new economic geography), and institutions (institutional economics). Moreover, thanks to the increasing globalization more attention has been paid to the meaning of both material and immaterial local resources which take part in building the capital of territories determining their competitive advantages (Capello & Nijkamp, 2009; Rodriguez-Pose & Crescenzi, 2008).

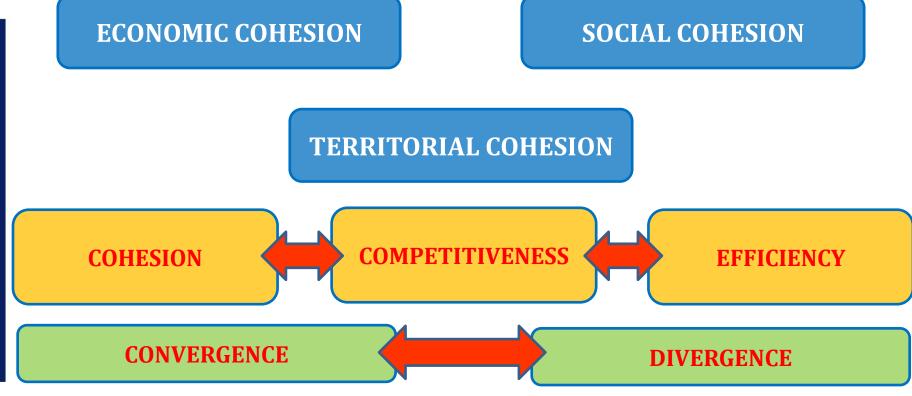
| | Old/classic paradigm | New/modern paradigm |
|-----------------------------|--|--|
| Conceptual basis | Industrial location theories, key factors are regional attributes e.g. production costs, availability of workers | Learning region theories, key factors are regional capabilities e.g. innovative milieux, clusters, networks |
| Aim(s) Objectives | Equity through balanced regional development | Increased competitiveness and equity e.g. entrepreneurship, innovation |
| General policy framework | Compensating temporarily for location disadvantages of lagging regions, responding to shocks (e.g. industrial decline) > reactive to problems | Tapping underutilised potential in all regions enhancing regional competitiveness through regional and strategic programming (e.g. smart specialization strategies)> proactive for potential |
| Sphere of action | Sectoral approach with a limited set of sectors> narrow (economic/industrial policies) | Integrated and comprehensive development projects with wider policy coverage> broad (integrated development projects) |
| Spatial orientation | Targeted at lagging regions, within administrative areas | All-region focus, with orientation towards functional economic areas |
| Approach | One-size-fits-all approach | Context-specific approach (place-based approach) |
| Focus | Exogenous investments and transfers | Endogenous local assets and knowledge |
| Instruments | Incentive scheme with subsidies and state aid, with focus on hard infrastructure and business aid (often to individual firms) | Development programme with mixed investments for soft and hard capital e.g. business environment, labour market, infrastructure |
| Actors Organisation | Top down policy development by central government | Collective policy development by different levels of government and various stakeholders (public, private, NGOs) |
| Evaluation /Outcomes | Ex post evaluation, measurable outcomes | Ex ante, interim, ex post evaluation with difficulties to measure outcomes |

Source: OECD, 2008.



INTRODUCTION

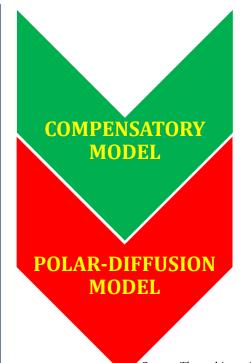
A new paradigm of the regional policy seeks to achieve the current objectives of socio-economic development as effectively as possible.

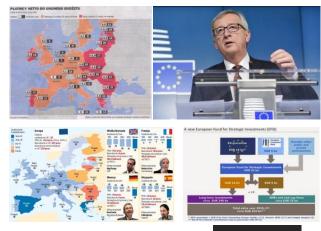




INTRODUCTION

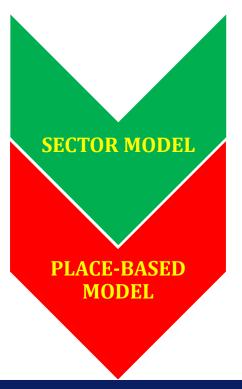
Intervention subject to the changing paradigm of a regional policy tests different impact models. It is the evidence of both ineffective action conducted so far and the very dynamically changing conditions (megatrends included).











Source: The archives of the European Commission and Gazeta Wyborcza



GENESIS AND SYSTEMATIZATION



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GENESIS AND SYSTEMATIZATION

DEVELOPMENT STAGES OF NATIONAL REGIONAL POLICY IN POLAND



GENESIS AND SYSTEMATIZATION

The 1980s and 1990s

2000 - 2004 pre-accession period

- territorial and administrative reform of the country implemented in 1999.
- first model of the national regional policy during the accession negotiations with the European Union

2004 - 2006 first years in the EU

- Poland's accession to the EU
- preparation of the national strategic document required by the EU: *National Development Plan (NPR)* as the basis to negotiate *Community Support Framework (CSF)* with the European Commission
- the adjustment of the Polish regional policy to the EU standards in order to create the possible access to the Structural Funds and Cohesion Fund.

<u> 2007 – 2013 and 2014 – 2020 first full time periods of functioning in the EU financial perspective</u>

- a new model of the national regional policy (development policy)
- changes in the model of the national regional policy (development policy) after the government changed in 2015.
- other reforms of the EU regional policy and the identification of *Community Strategic Guidelines* (2006) and *Common Strategic Framework* in legislative packages by the EU (2012) determining the changes in the implementation of cohesion policy in the financial perspective of 2007-2013 and 2014-2020.

 Source: Churski, 2006; 2008, 2016



GENESIS AND SYSTEMATIZATION

REGIONAL POLICY IN POLAND IN THE 1980s AND 1990s



GENESIS AND SYSTEMATIZATION

Systematization of the Polish regional policy in the 1980s and 1990s

before 1989

Regional policy in Poland was limited to the activities which were in line with ideological and political priorities. They were based mainly on sector programmes and centralized regional policy created and implemented by KC PZPR (the Central Committee of the Polish United Workers' Party), i.e. interregionally. During the economic recession of the 1980s and after the unsuccessful attempts to reform the socialist economy, regional policy was altogether abandoned.

1990-1995

In the initial period of the transformation the liberal assumption that the market economy and its mechanisms would solve all economic problems was adopted. The market economy was to ensure a proper distribution of resources. The result was the regional divergence of development.

1995-1999

Poland's preparation for the accession negotiations and the need to break the deepening regional divergence of development prompted the authorities to prepare a new model of the Polish regional policy.

Source: Churski, 2006



GENESIS AND SYSTEMATIZATION

Despite the lack of internal activities, the Polish regional policy of the 1990s was supported by the EU PHARE programme aimed at the associated countries and those intending to be associated with the EU.

PHARE Programmes Sub-programmes Objectives

Out of over 50 programmes implemented within PHARE in Poland, the most important for the regional development process were PHARE-STRUDER and PHARE-CBC.

In 1990-1999 the PHARE programme aid intended for Poland amounted to 2 bln euro, which was 27% of the total budget of this programme and resulted in the average annual allocation of 200 million euro.

TECHNICAL INFRASTRUCTURE 34.0% EDUCATION RESEARCH 16.0% RESTRUCTURIZATION
OF
ENTERPRISES
14.0%

AGRICULTURE
12.0%

Phare

Source: Kozak, 1998; Churski, 2000; 2004



GENESIS AND SYSTEMATIZATION

PRE-ACCESSION REGIONAL POLICY IN POLAND



GENESIS AND SYSTEMATIZATION

First Polish model of regional policy

• The Act of 5 June 1988 on voivodship selfgovernment (Journal of Laws No. 91/1998, item 576), as of January 1, 1999 territorial administration reform

 The Act of 12 May 2000 on the principles of the regional development support (cf. Journal of Laws No. 48/2000, item 550), Polish regional policy reform **National Regional Development Strategy**

Support Programme

Support Application

STATE BUDGET CONTRIBUTION

Contract 2001-2003

=> 0.8 bln euro

Contract 2004

=> 0.3 bln euro

Voivodship Contracts

The report on the implementation of the Support Application and Voivodship Contracts

Source: Churski, 2008



GENESIS AND SYSTEMATIZATION

In the pre-accession period (2000-2004) a new Polish regional policy was supported by the EU pre-accession programmes: PHARE II, SAPARD and ISPA. Their implementation was independent of the national development

policy. **PHARE II implementation** środki wydatkowane/os. [euro] środki wydatkowane ogółem według komponentó średnia dla Polski = 16 euro/os. 7 600 000 16 - 30 Infrastruktura 8 - 16

Source: Report on development and regional policy..., 2007

wielkość i struktura wydatków publ. wg działań SAPARD [zł] środki publ. na mieszk. obszarów wieisk. [zł/os.]

> **400 - 455** 350 - 400

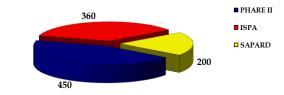
303 - 350

290 - 303

174 - 290

SAPARD implementation

average annual allocation 1 bln euro



Źródło: Raport o rozwoju i polityce regionalnej..., 2007

ISPA => 69 projects





305 000 000

Poprawa przetwórstwa i marketingu art.rol. i ryb.

4. Różnicowanie działal. gosp. na obszarach wiejskich

megaregiony (według Programu SAPARD)

. Rozwój i poprawa inf. obszarów wiejskich



EU Cohesion Policy in POLAND FIRST BUDGET 2000-2006 (2004-2006)



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FIRST BUDGET 2000-2006 (2004-2006)

Second Polish regional policy model

• The Act of 5 June 1988 on voivodship selfgovernment (Journal of Laws No. 91/1998, item 576), as of January 1, 1999 territorial administration reform

The Act of 12 May 2000 on the principles of the regional development support (cf. Journal of Laws No. 48/2000, item 550), Polish regional policy reform

VOIVODSHIP CONTRACTS MARGINALIZATION

Long-Term Regional Development Strategy of the Country National Regional Development Strategy National Development Plan Operational Programmes and Strategy of using the Cohesion Fund **Application for means for the Regional Operational Programme Voivodship Contract**

Source: Churski, 2008



FIRST BUDGET 2000-2006 (2004-2006)

In the first period of the Polish membership in the EU the National Development Plan/Community Support Framework 2004-2006, which was implemented by means of Operational Programmes and their Complements, was a basis for the absorption of Structural Funds and Cohesion Fund.

Total budget of this programme exceeded 19 bln euro, of which 12 bln euro (63.2%) came from Structural Funds and Cohesion Fund.

The national regional policy was entirely geared towards the maximization of the absorption of the EU means.

The amount of funds was more important than the structure of their spending.

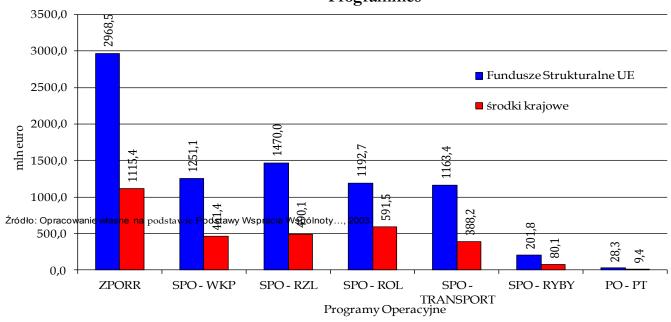
average annual allocation 4.8 bln euro





FIRST BUDGET 2000-2006 (2004-2006)

Indicative structure of public means within the National Development Plan/Community Support Network in Poland in 2004-2006 under Operational Programmes



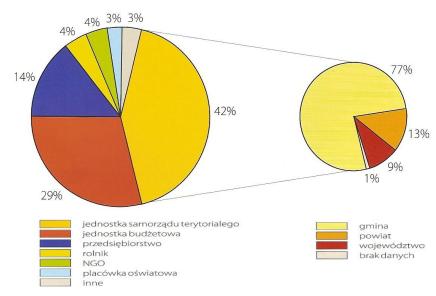


FIRST BUDGET 2000-2006 (2004-2006)

Wartość projektów finansowanych ze środków UE

na 1 mieszkańca w latach 2004-2006 (w zł/osobę)

Effects of implementation of 2004-2006 perspective



Source: Experience and regions opportunities..., 2008.

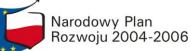


Source: own study on the basis of unpublished data MRR, 2012.

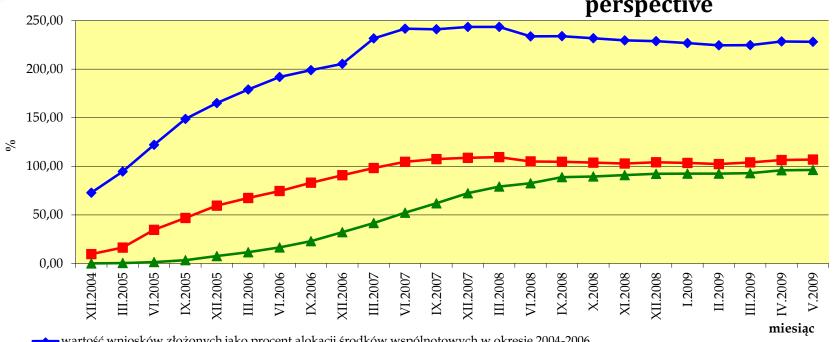
[zł/os.]



PIERWSZY BUDŻET 2000-2006 (2004-2006)



Effects of implementation of 2004-2006 perspective



wartość wniosków złożonych jako procent alokacji środków wspólnotowych w okresie 2004-2006

💶 wartość wniosków zaakceptowanych (decyzja o dofinansowaniu) jako procent alokacji środków wspólnotowych w okresie 2004-2006

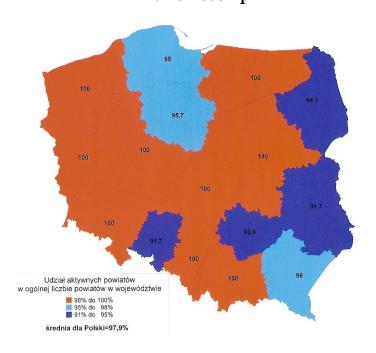
wartość płatności dokonanych na konta beneficjentów jako procent alokacji środków wspólnotowych w okresie 2004-2006

Source: own study on the basis of MRR, 2012.



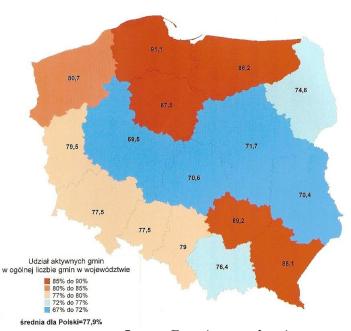
FIRST BUDGET 2000-2006 (2004-2006)

Proportion of active poviats in a voivodship



Effects of implementation of 2004-2006 perspective

Proportion of active communes in a voivodship



Source: Experience and region opportunities..., 2008.



EU COHESION POLICY in POLAND FIRST FULL BUDGET 2007-2013



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FIRST FULL BUDGET 2007-2013

NEW Polish regional policy model

- The Act of 6 December on the development policy principles, which entered into force on 26 December 2006 (Journal of Laws No. 227/2006, item 1658).
- The Act of 7 November 2008 on changes of certain laws in connection with the implementation of Structural Funds and Cohesion Fund, which entered into force on 20 December 2008 (Journal of Laws 2008 No. 216, item 1370).

FURTHER MARGINALIZATION OF VOIVODSHIP CONTRACTS



Long-Term Development Strategy of the Country Medium-Term Development Strategy of the Country Other Development Strategies e.g. National Regional Development Strategy, Supraregional Strategy, Voivodship Development Strategy **National Cohesion Strategy** Operational Programmes e.g. National Operational Programme, Regional Operational **Programmes** Development Programmes e.g. Voivodship Programmes, Multi-Annual Programmes **Voivodship Contracts**

Source: Churski, 2008



FIRST FULL BUDGET 2007-2013

2010 2020

2030

2030 Długookresowa Strategia Rozwoju Kraju Trzecia fala nowoczesności Średniookresowa Strategia Rozwoju Kraju Strategia Innowacyjności Sprawne Państwo (MSWiA) Gospodarki (MG) Strategia Rozwoju Kapitału Ludzkiego (MKIDN) Strategia Rozwoju Energetyczne i Środowisko (MG) zpieczeństwa RP (PRM/MON) Koncepcja Przestrzennego Zagospodarowania Kraju

POLISH
DEVELOPMENT
POLICY

Koncepcja Przestrzennego Zagospodarowania Kraj

2010

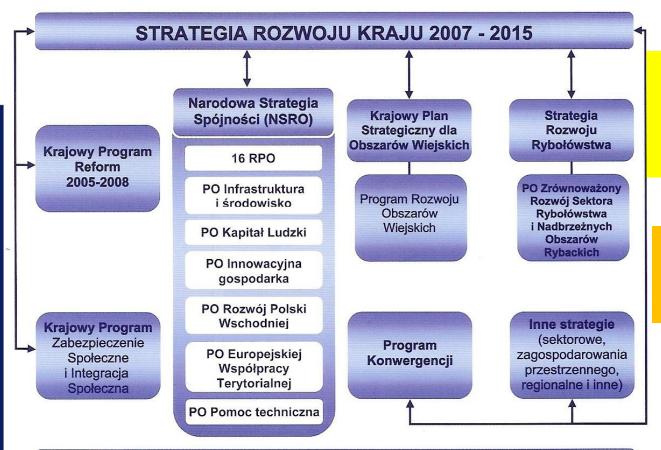
2020

2030





FIRST FULL BUDGET 2007-2013



EU COHESION
POLICY
in
POLAND

allocation
9.6 bln euro

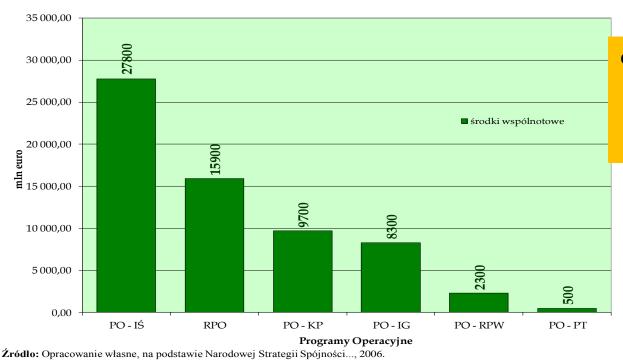


SRK uwzględnia kierunki rozwoju zawarte w dokumentach strategicznych oraz politykach UE



FIRST FULL BUDGET 2007-2013

Indicative structure of National Cohesion Strategy (NSRO) means 2007-2013 under the operational programmes Objective 1 Convergence

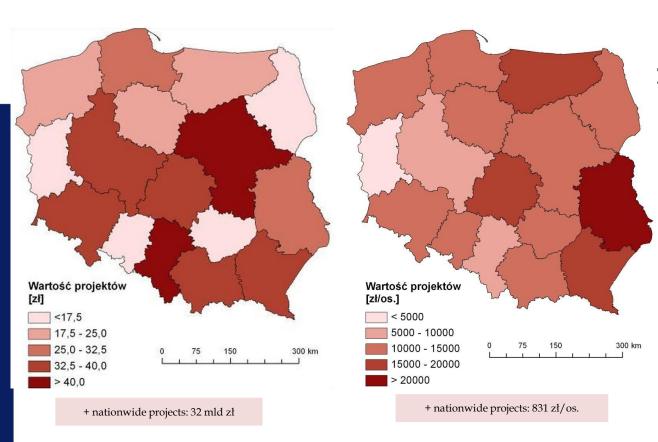


contribution of funds implemented in regions 37%





FIRST FULL BUDGET 2007-2013



Effects of implementation of 2007-2013 perspective

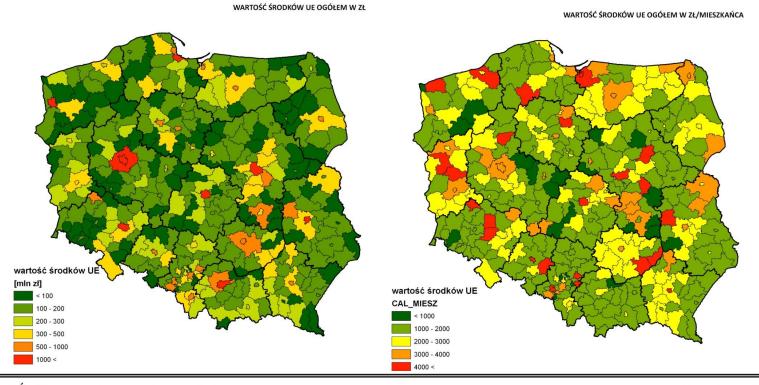
NATIONAL COHESION STRATEGY for Poland's development



FIRST FULL BUDGET 2007-2013

Effects of implementation of 2007-2013 perspective







ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIĘ OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

Projekt badawczy nr N N306 791940 finansowany ze środków Narodowego Centrum Nauki

http://www.owsg.pl

SOCIO-ECONOMIC DEVELOPMENT AND THE PATTERN OF GROWTH AND STAGNATION AREAS

Research project no N N306 791940 financed by the National Science Centre

11th Slovak-Czech-Polish Seminar "Flows, Spaces and Societies in Central Europe" June 14th-16th, 2017

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FIRST FULL BUDGET 2007-2013

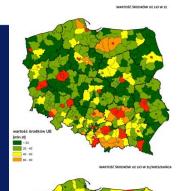
Population and settlement

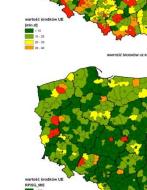
Labour market and economic structure

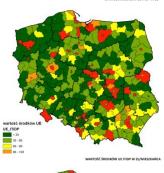
Technical infrastructure and spatial accessibility

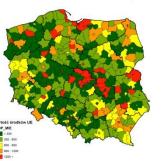
Financial situation and level of wealth

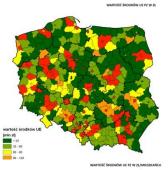
Innovative economy and business environment

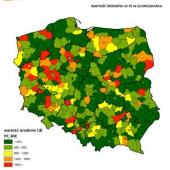


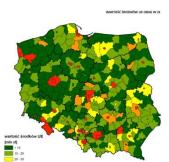


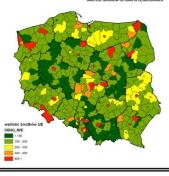














ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIĘ OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

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EU COHESION POLICY in POLAND CURRENT (LAST?) BUDGET 2014-2020



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CURRENT BUDGET 2014-2020

Budżet UE a środki dla Polski Środki dla Polski **Budżet UE** 1050,0 1035 mld euro 119.5 mld euro 105,0 102 mld euro 997 mld euro 1000.0 100,0 950,0 95,0 90.0 900,0 85,0 850,0 80,0 75,0 800,0



2007-2013

2014-2020



2014-2020

2007-2013

28.02.2015 Warsaw







CURRENT BUDGET 2014-2020

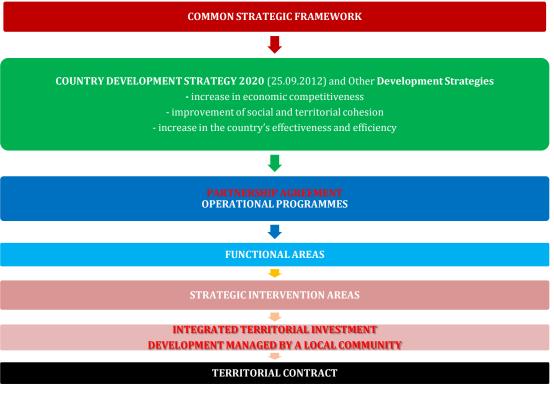
CURRENT Polish regional policy model

• The Act of 24 January 2014 on the change of the Act on the development policy principles and certain other laws, which entered into force on 8 April 2014 (Journal of Laws 2014, item 379)

NEW TERRITORIAL CONTRACT



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Source: Churski, 2016



CURRENT BUDGET 2014-2020

CURRENT Polish regional policy model

• The Act of 24 January 2014 on the change of the Act on the development policy principles and certain other laws, which entered into force on 8 April 2014 (Journal of Laws 2014, item 379)

NEW TERRITORIAL CONTRACT



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Źródło: Churski, 2016



CURRENT BUDGET 2014-2020

CURRENT regional policy model in Poland



A comment by FOR: Morawiecki's plan surpassed Gierek's Five-Year Plan...



A Chance for polarized and divided Poland...



"We want to adopt wise, expansive policy, especially in specialized sectors such as aircraft, automotive, rail or shipbuilding. We can see a great chance there and we want to create opportunities for the development of these sectors of industry."

Deputy Prime Minister, Minister of Development, Mateusz Morawiecki

"Responsible Development Plan" (also called "Morawiecki's plan", after its originator) is a strategy of sustainable economic growth of our country for the next 25 years, presented on February 15, 2016 and adopted in the form of Responsible Development Strategy on February 14, 2017.

BUDGET declared: 1.4 trillion zlotys

480 bln zł European funds
80 bln zł banks, investment funds
230 bln zł investment funds of enterprises
370 bln zł BGK (state-owned bank + public entities

POLISH DEVELOPMENT FUND

The plan was based on five pillars:

- reindustrialization
- development of Polish companies
- intelligent investments
- accessibility of the capital for development
- foreign expansion.



CURRENT BUDGET 2014-2020

2020 2010 2030 Długookresowa Strategia Rozwoju Kraju Trzecia fala nowoczesności Średniookresowa Strategia Rozwoju Kraju MINISTERSTWO ROZWOJU Strategia Innowacyjności Sprawne Państwo (MSWiA) Plan na rzecz Gospodarki (MG) Odpowiedzialnego Rozwoju Strategia Rozwoju Kapitału Ludzkiego (MKIDN) Polska będzie wielka albo nie będzie jej wcale. Józef Piłsudski Strategia Rozwoju Energetyczne i Środowisko (MG) zpieczeństwa RP (PRM/MON) Koncepcja Przestrzennego Zagospodarowania Kraju 2010 2020 2030

POLISH
DEVELOPMENT
POLICY

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CURRENT BUDGET 2014-2020



EU COHESION
POLICY
in
POLAND

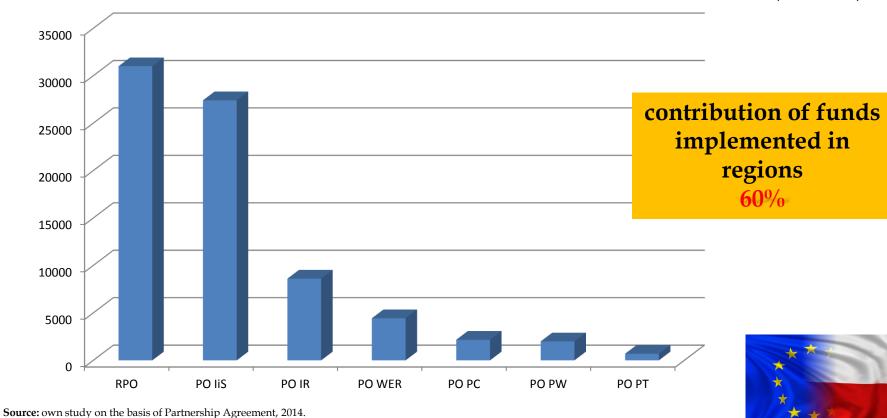
average annual allocation 10.9 (12.2) bln euro





CURRENT BUDGET 2014-2020

INDICATIVE ALLOCATION OF FUNDS IN THE OPERATIONAL PROGRAMMES OF THE PARTNERSHIP AGREEMENT SYSTEM (mln euro)

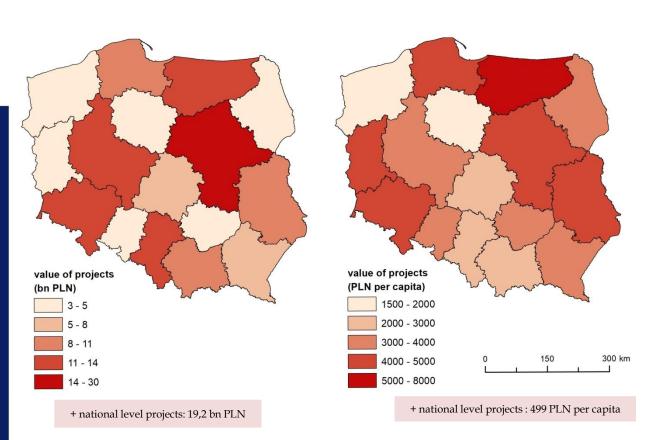


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CURRENT BUDGET 2014-2020



Effects of implementation of 2014-2020 perspective

mid-term December 2016



Source: Own compilation based on MAPA DOTACJI UE (2017)





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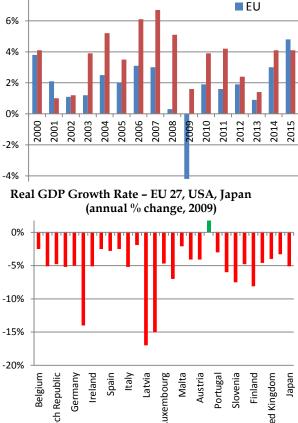


CONCLUSIONS AND RECOMMENDATIONS

RISING OUTLAYS

Structural Funds 8% 7.6 bln EUR, 69.2% Cohesion Fund 3.3 bln EUR, 30.3% Structural Funds 6.5 bln EUR, 67.7% Cohesion Fund PHARE II Structural Funds 3.1 bln EUR, 32.3% 0.48 bln EUR, 48.0% 3.3 bln EUR, 72.0% Cohesion Fund ISPA 1.3 bln EUR, 28.0% 0.35 bln EUR, 35.1% SAPARD 0.17 bln EUR, 16.9% PHARE 2000 - 2003 1990 - 1999 2004 - 2006 2014 - 2020 2007 - 2013 0.2 bln EUR 1.0 bln EUR 10.9 bln EUR 4.6 bln EUR 9.6 bln EUR 100% 100% 100% 100% 100% Post-accesion period Pre-accesion period Source: Churski, 2016.

GDP changes in Poland and in the EU in 2000-2015



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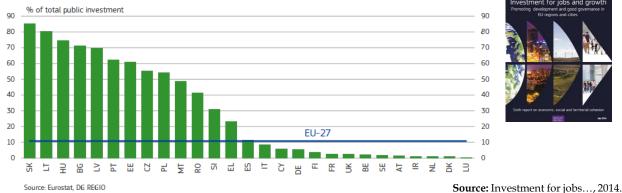


CONCLUSIONS AND RECOMMENDATIONS

SUSTAINED BALANCE OF OUTLAYS

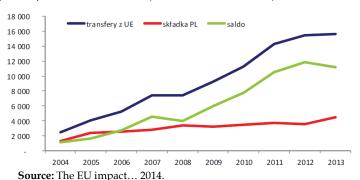
Share of cohesion policy means in the total outlays on Polish development policy is about 55%.



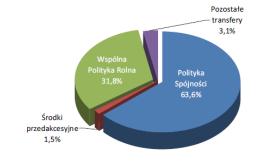




Wykres 1. Wysokość transferów z budżetu UE, składki i saldo w latach 2004-2013, mln euro



Wykres 2. Udział transferów na poszczególne obszary w transferach ogółem w latach 2004-2013

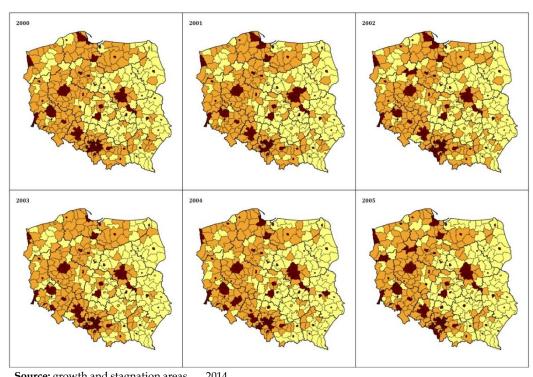


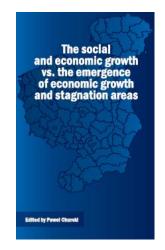




CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES







Source: growth and stagnation areas ..., 2014

ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIE OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

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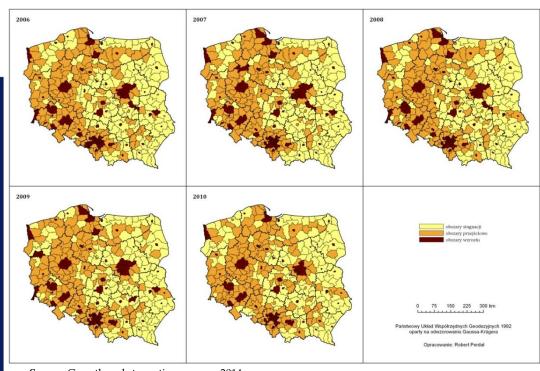
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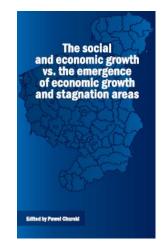
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CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES







Source: Growth and stagnation areas..., 2014

ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIĘ OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

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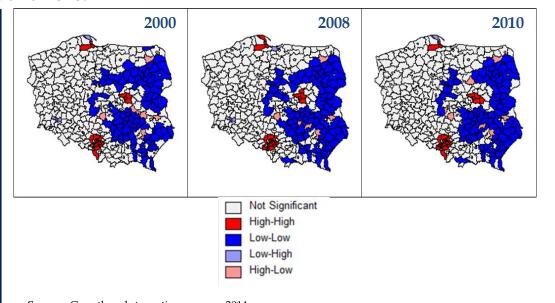
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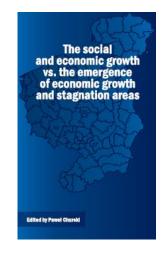


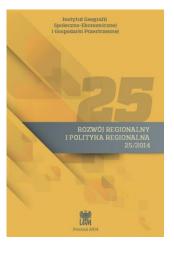
CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES

Distribution of clusters of spatial dependence determined on the basis of LISA – local Moran's I statistic in the NUTS classification in 2000, 2008 and 2010.







Sources: Growth and stagnation areas ..., 2014

ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIĘ OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

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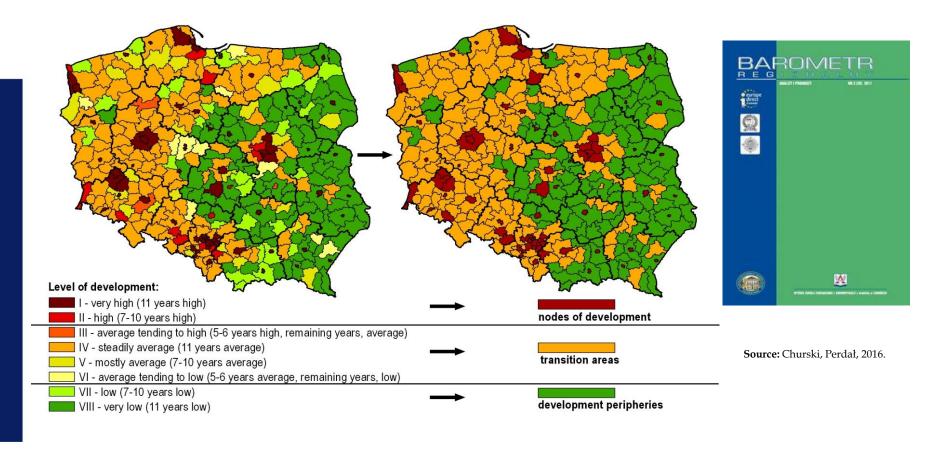
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CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES

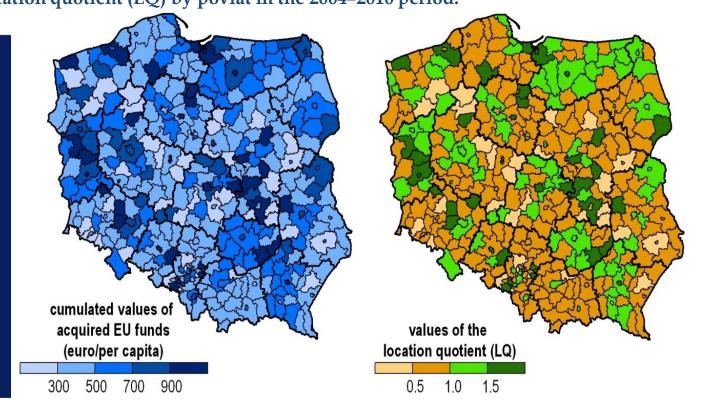




CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES

Spatial distribution of cumulated values of EU funds per capita and values of the location quotient (LQ) by poviat in the 2004–2010 period.



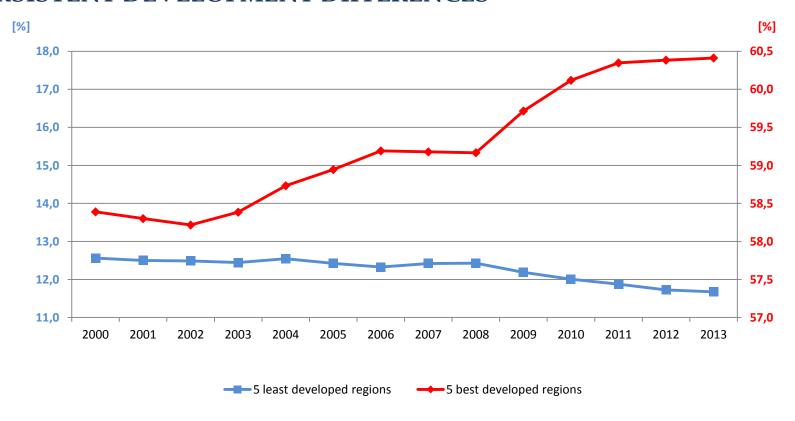


Source: Churski, Perdał, 2016.



CONCLUSIONS AND RECOMMENDATIONS

PERSISTENT DEVELOPMENT DIFFERENCES



Source: Churski, 2016.



CONCLUSIONS AND RECOMMENDATIONS

SUPPORT TRENDS

(by structure of spending)

2007-2013

INFRASTRUKTURA TECHNICZNA

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OCHRONA ŚRODOWISKA

KAPITAŁ LUDZKI

INFRASTRUKTURA I KAPITAŁ SPOŁECZNY

2004-2006

INFRASTRUKTURA TECHNICZNA

OCHRONA ŚRODOWISKA

ROZWÓJ PRZEDSIĘBIORCZOŚCI

ROLNICTWO I ROZWÓJ OBSZARÓW WIEJSKICH

KAPITAŁ LUDZKI

TECHNICAL INFRASTRUCTURE ENTERPISE DEVELOPMENT ENVIRONMENT PROTECTION

HUMAN CAPITAL

INFRASTRUCTURE AND SOCIAL CAPITAL

AGRICULTURE AND RURAL DEVELOPMENT

2000-2004

INFRASTRUKTURA TECHNICZNA

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ROLNICTWO I ROZWÓJ OBSZARÓW WIEJSKICH

OCHRONA ŚRODOWISKA

DO 1999

INFRASTRUKTURA TECHNICZNA

KAPITAŁ LUDZKI

ROZWÓJ PRZEDSIĘBIORCZOŚCI

ROLNICTWO I ROZWÓJ OBSZARÓW WIEJSKICH

OCHRONA ŚRODOWISKA

Source: own study



CONCLUSIONS AND RECOMMENDATIONS

SIZE AND STRUCTURE of Cohesion Policy intervention in the areas of development polarization in Poland in 2004-2010 (value of projects completed by December 31, 2010)

| ASPECTS OF SOCIO- ECONOMIC DEVELOPMENT | POLAND TOTAL (bln zł) | AREAS OF DEVELOPMENT POLARIZATION (22% of all poviats) TOTAL (POLAND =100%) | POLAND per inhabitant | AREAS OF DEVELOPMENT POLARIZATION (22% of all poviats) per inhabitant (POLAND =100%) |
|--|-----------------------------|---|--------------------------|--|
| Population and settlement | 14.5 | 5.4 bln zł (37%) | 380 zł | 368 zł (97%) |
| Labour market and economic structure | 8.5 | 3.4 bln zł (40%) | 224 zł | 236 zł (105%) |
| Technical infrastructure and spatial accessibility | 26 | 13 bln zł (50%) | 696 zł | 900 zł (130%) |
| Financial situation and level of wealth | 27 | 12.1 bln zł (43%) | 728 zł | 829 zł (114%) |
| Innovative economy and business environment | 9.2 | 5.5 bln zł (60%) | 242 zł | 375 zł (155%) |
| TOTAL | 86.7 | 39.1 bln zł (45%) | 2,271 zł | 2,710 zł (119%) |



ROZWÓJ SPOŁECZNO-GOSPODARCZY A KSZTAŁTOWANIE SIĘ OBSZARÓW WZROSTU I OBSZARÓW STAGNACJI GOSPODARCZEJ

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CONCLUSIONS AND RECOMMENDATIONS

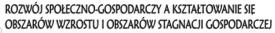
SIZE AND STRUCTURE of Cohesion Policy intervention in the areas of development stagnation in Poland in 2004-2010

(value of projects completed by December 31, 2010)

| | · · · | | | |
|--|-----------------------------|--|--------------------------|---|
| ASPECTS OF SOCIO- ECONOMIC DEVELOPMENT | POLAND TOTAL (bln zł) | AREAS OF STAGNATION (POLAND =100%) | POLAND per inhabitant | AREAS OF STAGNATION per inhabitant (POLAND =100%) |
| Population and settlement | 14.5 | 3.63 bln zł (25%) | 380 zł | 406 zł (106%) |
| Labour market and economic structure | 8.5 | 1.95 bln zł (22,9%) | 224 zł | 219 zł (97%) |
| Technical infrastructure and spatial accessibility | 26 | 5.58 bln zł (21 %) | 696 zł | 624 zł (90 %) |
| Financial situation and level of wealth | 27 | 4.71 bln zł (16,9%) | 728 zł | 527 zł (72%) |
| Innovative economy and business environment | 9.2 | 1.38 bln zł (14,9%) | 242 zł | 154 zł (63%) |
| RAZEM | 86.7 | 17.27 bln zł (19,9%)) | 2,271 zł | 1,931 zł (85%) |







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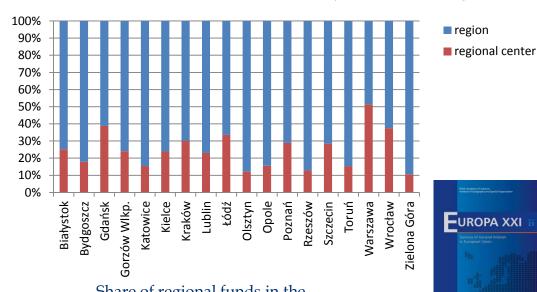
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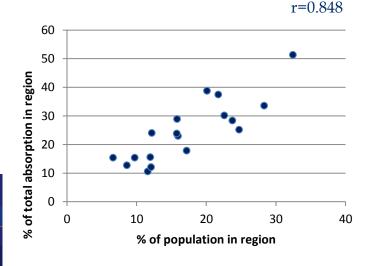


CONCLUSIONS AND RECOMMENDATIONS

Share of regional funds in the intervention value of Cohesion Policy in Poland in 2004-2014

(value of projects completed by December 31, 2014)





Share of regional funds in the absorption value in regions from 12 to 51%

Source: Churski, Perdał, Herodowicz, 2016.



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- The EU's cohesion policy makes Poland a target of the largest transfers of the European public means among the member states, which justifies the opinion that Poland is the biggest laboratory of the European regional policy (Bockman, Eyal, 2002). While this intervention brings effects in the form of development convergence towards the EU states and regions, it fails to prevent the country's growing intra-regional differences (Churski, 2014).
- The specificity of the territorial capital of individual Polish areas, largely determined by historical factors, accounts for differences in development processes and in the absorption of cohesion policy means supporting socio-economic convergence (Churski, 2014).
- In Poland, most European means are absorbed in the areas of development concentration, including the biggest cities functioning as regional centres, which is in contradiction with the assumptions of the equalising model of the development policy, but enhances the efficiency of intervention as measured by the number of users of its products (Churski, Perdał, Herodowicz, 2016).



- The increase in the concentration of the EU means on projects connected with the expansion and modernisation of physical infrastructure accompanied by a much more modest intervention in the remaining aspects of development (which follows from the specific economic deficits of the new member states) puts off the appearance of direct supply-related effects of intervention and increases the threat of an excessively high level of infrastructural investment (easy to build using the EU funds, but difficult to maintain later) (Rodríguez-Pose, 2013; McCann, Varga, 2015; Partridge, et. all, 2015).
- The unsatisfactory effectiveness of the intervention of European means in Poland to date can be a consequence of the shift in time of their results, their wrong targeting, or the impossibility of their identification, given the limitations of the present monitoring and evaluation systems.
- As a continuing beneficiary of the Community policies, including the cohesion policy, Poland should seek to enhance the efficiency of use of the means obtained by directing the intervention towards territorially specific and diversified needs (a place-based /people-based policy) and aiming to achieve permanent supply-related effects (Gorzelak, 2014).



- Poland urgently needs the adaptation of the model of a national development policy to the post-2020 situation when at least five voivodeships will pass from the class of less developed areas to that of transition ones (>75% of the EU average of per capita GDP), and when the declining transfers of the European public means resulting from this situation will force the national development policy to be based on the majority of means coming from the state's budget:
 - ✓ 15 17 bln euro less for Poland due to the increase in the development level (4 5 Polish regions NUTS 2 will pass from a less developed group to a transitory one (>75% GDP per capita);
 - ✓ the number of less developed regions in Spain will increase by nine, in Greece by seven and in Italy by four;
 - ✓ increasing interregional divergence will force the cohesion policy to be moved to the Mediterranean Basin (increased expenditure about 20-25 bln euro).
- The concentrated attack and ongoing discussion on the future of the Community leads to the conclusion that the future of the cohesion policy depends on its change and it cannot be continued in the present theoretical and operational forms (Schneider, 2017).

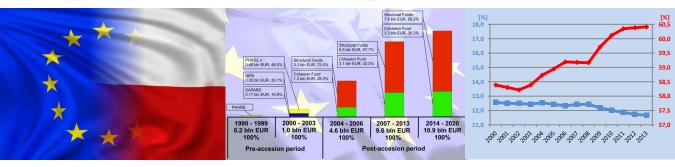


COHESION POLICY IN POLAND

ASSUMPTIONS AND IMPLEMENTATION

Děkuji za pozornost! Ďakujem za pozornosť! Dziękuję za uwagę!







prof. UAM dr hab. Paweł Churski - chur@amu.edu.pl
INSTYTUT GEOGRAFII SPOŁECZNO-EKONOMICZNEJ I GOSPODARKI PRZESTRZENNEJ